Mixed Use Holiday Home Questionnaire – 2024

Client name:………………………………………….……………………………………………………

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| Does this entity have a property (such as a holiday home or a bach) that is used privately and also to derive income?  Yes  No   If yes, provide details of property:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_­\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_­­­­­­­­­­­­­­­­­­­­­­­­­­  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Was the property empty for 62 days in the income year? Yes  No   If yes, please complete the following section so we can determine the amount of allowable deductions.  Mixed Use Holiday Home – Information Required  The number of days the property was empty during the income year \_\_\_\_\_\_\_\_\_  The number of days the asset was used by family or associated persons\* during the income year  OR where income from any person received was less than 80% of market rate \_\_\_\_\_\_\_\_\_  \* Associated persons include close relatives, or if owned by an entity, persons associated with the entity  owning the property  If there is more than one tenant who used the property through the year, please attach details.  Name of tenant: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Relationship to owner (if any): \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Amount of rent they paid: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Dates rented (From : To) \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Expenses incurred in respect of the property (the list below is not exhaustive – details of all expenses will be required):  Cost of advertising for tenants $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Cost of repairing damages caused by tenants $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Number of days spent in the property while repairing damages caused by tenants \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Mortgage interest $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Rates $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Insurance $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Repairs/maintenance for general wear and tear $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Other (please give details) : \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Were assets purchased for more than $1,000? Yes  No  If yes, please provide details.  a) Did you receive a COVID-19 support payment (CSP) Yes  No  If so, how much $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Was this banked into your business account Yes  No  b) Did you receive any COVID-19 leave support Yes  No  If so, how much $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Was this banked into your business account Yes  No c) Did you receive the Small Business Cashflow Loan (SBCS) Yes  No  If so, how much $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Was this banked into your business account Yes  No |  |