

# Working for Families Tax Credits Parental Tax Credit / Best Start

2026

Client name: .....

Records Required	✓	Comments
<p>Please supply full names and birth dates of all children. Please note the following:</p> <ul style="list-style-type: none"> <li>▪ If you had a child born within the current financial year you may be eligible for the Parental Tax Credit and/or the Best Start Tax Credit. Please include their IRD number below. If you do not have this, you will need to obtain one for them in order to claim any entitlement for them.</li> <li>▪ Where a child has become financially independent during the current financial year, please advise the date.</li> </ul>	<input type="checkbox"/>	
<p>If you have received Working for Families tax credits during the year, please supply the certificate issued to you by Inland Revenue detailing the amounts.</p>	<input type="checkbox"/>	
<p>Also provide details of any child support or maintenance payments made or received.</p>	<input type="checkbox"/>	
<p>Shared custody – please advise percentage of care per child</p>	<input type="checkbox"/>	
<p>Changes of marital status (give details)</p>	<input type="checkbox"/>	
<p>If we do not prepare your spouse or partner's income tax return, please provide us with their full name and details of their income.</p>	<input type="checkbox"/>	
<p>Average number of hours worked per week : You _____ Your partner _____</p>		

**Dependent children as at 1 April 2025**

(includes at tertiary if not working more than 30 hours a week or receiving a student or WINZ benefit)

<u>Child's name</u>	<u>IRD number</u>	<u>Date of birth</u>	<u>Date became independent</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

